

Elevate Omnichannel Marketing with Direct Mail Innovations

TODAY'S PRESENTER



Heather Lewis
Manager, Product Integration & New Solutions
United States Postal Service

Heather Lewis is the Manager of Product Integration & New Solutions at the United States Postal Service (USPS), where she leads various key initiatives, including the Postal Service's direct mail promotions - a robust program that generated over 35 billion pieces of discounted mail last year. She also launched *Direct Effect*, an academic outreach program that educates future marketers on the value of mail as a marketing channel, reaching more than12,000 students across 198 colleges and universities. Most recently, Heather has been exploring artificial intelligence use cases to enhance customer service and improve business processes.

Heather earned her Lean Six Sigma Greenbelt by improving the machinability of the National Holiday mailer. She holds a bachelor's degree in marketing from George Mason University and a master's degree in business technology from Marymount University.

Outside of work, Heather enjoys hiking and visiting wineries with her husband and two dogs, Lily and London.



The Power of Direct Mail Marketing

Sost Efficient



79% of executives agree that direct mail provides the highest ROI of any channel they use.¹



Cost Per Acquisition of Direct Mail is \$192

Compare to: \$16-\$18 Mobile & Social, \$21-\$30 Paid Search, & \$41-\$50 Internet Display





Every 8 out of 10 customers have taken measures to limit their digital behavior, which has led to lower engagement with digital tactics.³



53% of U.S. consumers aged 18-34 **search for brands online after receiving direct mail**, and those aged 35+ visited the brands website.⁴



Direct mail achieves an **80-90% open rate**, surpassing email's 20-30% performance.⁵

Lob State of Direct Mail 2025

[.] Modern Postcard, Direct Mail Statistics 2023

Deloitte Connected Customer Survey 2023
 PebblePost, Power of Direct Mail in 2024

^{5.} PostGrid Direct Mail Statistics That Will Convince You To Invest In It, 2024



Mail's Value to Business & Consumer

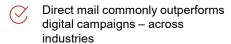
Overall, mail is a high-performing, personal, and reliable channel that both business customers and consumers continue to rely on

Effective

79%

of executives rank direct mail as their best-performing channel for ROI¹





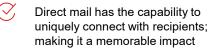
Personalized

35%

of consumers believe direct mail is more personal²



Personalization can improve the engagement experience and increases the potential of the mailpiece being opened



that produces results

Reliable

81%

of respondents expect their organization's spending on DM to somewhat or significantly increase in 2025³



Emphasizes the significance of direct mail to organizations



Shows direct mail is a valuable investment for marketers

^{1.} State of Direct Mail 2025 - Lob

Postgrid

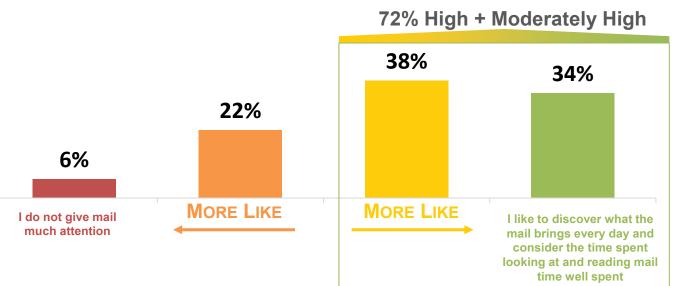
^{3.} Winterberry - Delivering Performance - December 2024



Consumers Value Direct Mail

72% of consumers describe themselves as having a high or moderately high interest in receiving it1.

Attention Given to Mail



T2B:

Spring 2024 = 75%

Spring 2023 = 73%

Spring 2022 = 75% Spring 2021 = 76%

1. Mail Moments Spring 2025



What is Omnichannel Marketing?

OMNICHANNEL MARKETING

A customer-focused integrated marketing approach across a variety of devices and touchpoints.



98%

of Americans switch between devices in a single day.¹

90%

of customers expect consistent interactions across channels.²

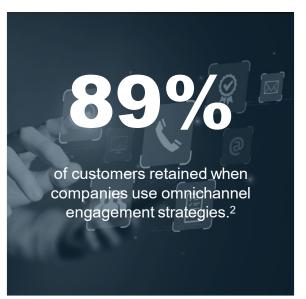
1-2. Porch Media Group, Omnichannel Marketing Statistics 2023



Omnichannel Marketing: More is Merrier

PLAY TO THEIR STRENGTHS

An integrated marketing approach empowers you to eliminate discrepancies among communications channels while also taking advantage of each channel's strengths.¹







^{1.} State of B2B Omnichannel Marketing, DemandGen Report 2023

^{23 3.} Omnisend Omnichannel Statistics 20224. Think with Google Customer Trends

Porch Media Group, Omnichannel Marketing Statistics 2023



A Channel Apart: Direct Mail

DIRECT MAIL MARKETING'S DEMISE HAS BEEN GREATLY EXAGGERATED.

PHYSICAL MAIL

+

DIGITAL INTEGRATION

40% CONVE



70% OF AMERICANS THINK²

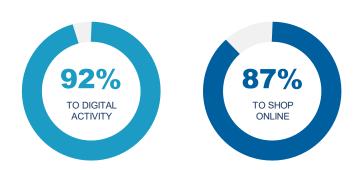
mail is more personal than the internet



91% OF PEOPLE THINK³

digital ads are more intrusive today than 2-3 years ago

AMONG RECIPIENTS, DIRECT MAIL DROVE:4



1-4. USPS: The Future of Direct Mail is Here and its Dynamic



Omnichannel Success Tips

1 Use Your Mailpiece to Deliver More Than Content

2 Turn Conversation into Profit

Magnify your Mailing Campaigns with New Technologies





USE YOUR MAILPIECE TO DELIVER MORE THAN CONTENT

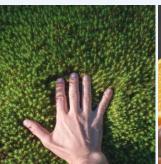




DELIVER A FEELING

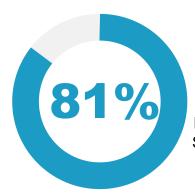
There's nothing like the real thing.

A direct mail promotion with rich texture and material puts the product in the consumer's hands—transforming how they engage with your campaign online and offline.









81% OF CONSUMERS

FAVOR A PRODUCT THEY CAN SMELL AND TOUCH OVER ONE THEY CAN ONLY SEE¹



65% OF CONSUMERS

CAN RECALL MEMORIES
ASSOCIATED WITH SCENTS
AFTER 12 MONTHS¹



DELIVER REPEAT INTERACTIONS

Marketing mail makes itself at home.

On the fridge or in a drawer, a physical mailpiece can open a channel for repeat customers.



Pizza Shop Case Study¹

Using call tracking, a Mail Shark marketing study assessed responses to a mailpiece featuring a pizza shop's menu.

Month 1-2 post mailing

1,246

phone calls

Month 3-7 post mailing

2,476

phone calls

NEARLY 50%

of these calls came from repeat customers.



TURN CONVERSATION INTO PROFIT







Monthly Bills And Statements

97%
OPEN RATE

Receive at least 2 minutes of a customer's attention¹



Think outside the payment due box by adding:



A company newsletter



Referral incentives



Customer testimonials



Promotion for a new product or service



MAGNIFY
YOUR MAILING
CAMPAIGNS WITH
NEW TECHNOLOGIES





FROM OFFLINE **BROWSING TO ONLINE BUYING**

Technology Spotlight: Augmented Reality (AR)



Blends the real world with computergenerated content



Customers using AR are 20% more likely to make a purchase online1

BUILD BUYER CONFIDENCE.

71% OF SHOPPERS

would shop more often if using AR.3

- 1. Harvard Business School, Augmented Reality 2022
- 2. USPS, How Marketing Has Evolved 2023
- 3. Thinkmobiles, Augmented Reality in Retail 2023







DIGITAL MEDIA + DIRECT MAIL

CAPTURES



THAN DIGITAL ONLY CAMPAIGNS²



CREATE DIGITAL IMPRESSIONS FOR PHYSICAL MAIL

INFORMED DELIVERY®

GET TO THE INBOX, GET READ

Dodge the spam filter and go straight to the top of the inbox

DRIVE IMMEDIATE ACTION

Arriving in close succession via two channels, a Ride-along Image and physical mailpiece provide a 1-2 marketing punch that drives customers to action



72 MILLION USERS

67%

INFORMED DELIVERY EMAIL OPEN RATE¹ 21.5%

AVERAGE MARKETING EMAIL OPEN RATE²

- 1



- 1. USPS, Informed Delivery March 31, 2025
- 2. Campaign Monitor Glossary

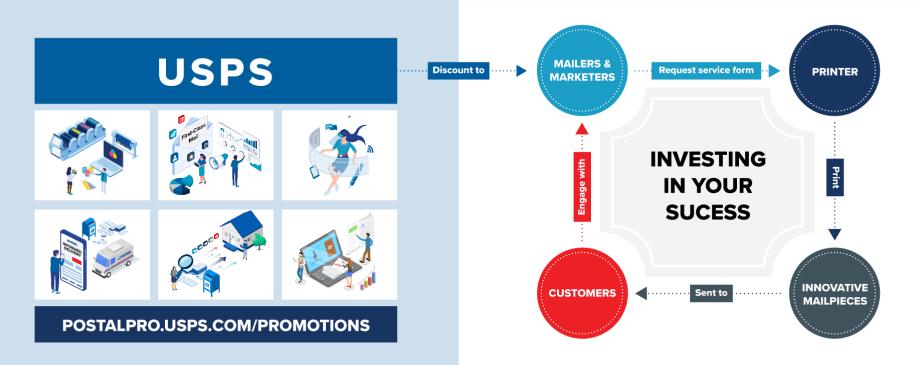


USPS Invests in Your Success



FROM TEST RUN TO HOME RUN

Take advantage of USPS Promotions discounts to test out these techniques and get the most out of mail.





2026 Mailing Promotions



INTEGRATED TECHNOLOGY

 Integrate technologies that enhance mail's performance such as Augmented, Mixed or Virtual Reality; NFC; Video in Print; voice assistants and more.

DISCOUNT: 5%



TACTILE, SENSORY, INTERACTIVE

- Enhance customer engagement through innovations in paper and stock, substrates, inks, interactive elements, and finishing techniques.
- Gloss stock not eligible.

DISCOUNT: 5%



CONTINUOUS

- Increase customer touchpoints by mailing more frequently to the same addresses.
- Content of each mailing must be iterative or complementary, not duplicative.

DISCOUNT: 5%



CATALOG INSIGHTS

- Leverage catalogs to enhance product and service marketing
- Boost visibility and customer response

DISCOUNT: 10%



FIRST-CLASS MAIL ADVERTISING

 Leverage First-Class Mail[®] to promote your offerings to customers

DISCOUNT: 5%



2026 Add-ons



INFORMED DELIVERY®

 Enhance your mailings with USPS' omni-channel feature to give your mailpiece a digital element when using Informed Delivery® campaigns. **DISCOUNT MAILERS: 1%**

eDoc SUBMITTER: 0.5%



SUSTAINABILITY

 Enhance your campaigns with environmentally conscious materials by demonstrating the paper used in the mailing came from a certifiable, responsible source. **DISCOUNT: 1%**



Add-ons Overview

Promotion (5%)

+

Add-On (1%)

Up to 6% Discount on eligible mail

Add-ons Overview

Promotion (5%)



Add-On 1 (1%)

Add-On 2 (1%)

Up to 7% Discount on eligible mail

- Increase the Promotion discount by qualifying for 2026 Add-Ons.
- Add-Ons cannot be claimed alone.
- Mailers who qualify may leverage one or both Add-Ons in addition to the Promotion.
- Add-On discounts are added to the Promotion discount percentage on eligible mailpieces.



Add-ons Overview

The Marketing Mail and First-Class Mail Incentives provide value for both mailers and the USPS.

Postage Credits for Mail Volume Growth



- Mailers will receive a postage credit for qualifying volume in excess 1M pieces and their FY24 baseline volume – whichever is higher
- 2. Earned postage **credits will be issued quarterly** after June, September, and December 2025

Value of Mail Growth Incentives

- Oecreases Cost of Mail
- Stabilizes Mailing Patterns
- Enables Entry Into New Markets
 - Strengthens Relationship with USPS

Which industries have taken advantage of these benefits?

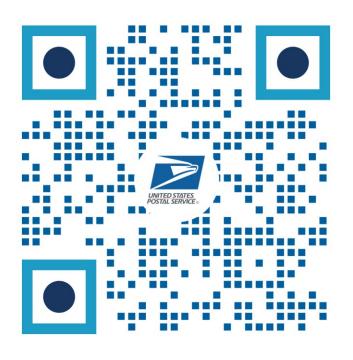
Finance/Insurance
Healthcare
Consumer Products

Retail/Etail Political Education

Government/Non-Profit Travel/Entertainment Communications



Resources



For Promotions Related Questions:

Participants must upload all mailpiece samples to the Mailing Promotions Portal for preapproval. Please do not email samples.

To access the Mailing Promotions Portal, visit:

postalpro.usps.com/promotions/portal

Please direct questions about promotion requirements to the Mailing Promotions Portal. For questions about Portal functionality, please contact:

mailingpromotions@usps.gov

For Mail Growth Incentive Related Questions:

PostalPro contains more MGI information including FAQs, webinars, and more.

postalpro.usps.com/msi

Thank You



Unlock Digitally Powered Direct Mail

Engaging at Every Stage of the Customer Journey







Modern direct mail is powered by digital.





Direct Mail is Critical for Omnichannel Success

40%

Conversion rate when physical mail is paired with digital ¹

89%

Of customers retained when companies use omnichannel engagement strategies ² 90%

Of customers expect consistent interactions across channels ³

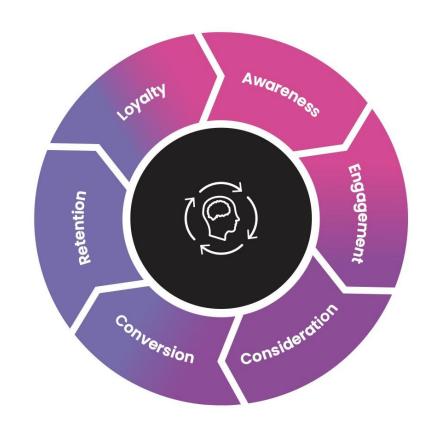
^{1.} USPS, The Future of Direct Mail is Here and it's Dynamic

^{2-3.} Porch Media Group, Omnichannel Marketing Statistics 2023

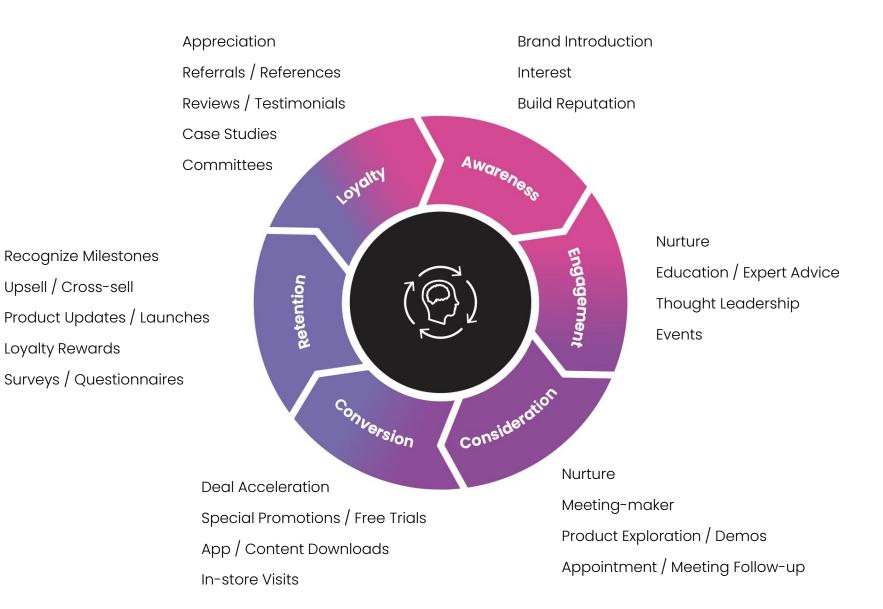


Look at every opportunity to connect across the customer lifecycle.

Awareness Consideration Conversion Customer Retention **Customer Advocacy**







Loyalty Rewards

MEMBER ENGAGEMENT Journey Example

Meeting the member where they are





Member receives
email
notifications and
opens first email
but does not
click on CTA

When applicable member receives savings notifications through email but does not engage

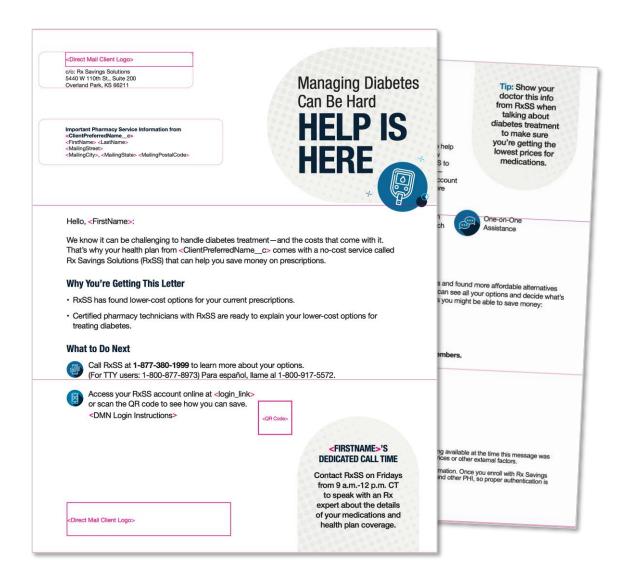
As this member is now unengaged in email, they qualify for a direct mail notification Member takes
action due to mailer
and activates their
account while also
providing RxSS with
an updated email
address





Campaign Toolkit Postcards and Letters

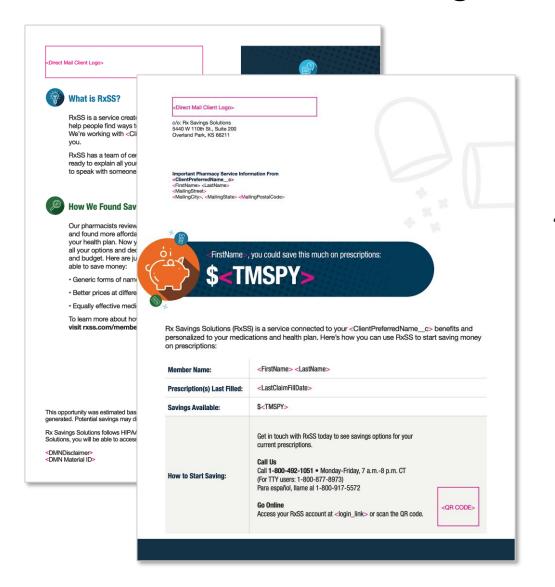


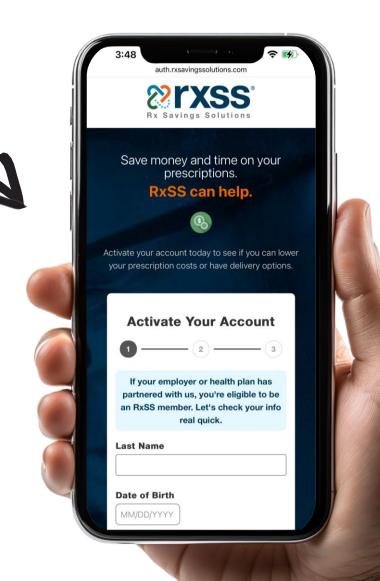






Savings Notification Letter









Personalized Savings Report







Ways to Measure Impact

Funnel Metrics

Marketing Qualified Leads (MQLs)

Sales Qualified Leads (SQLs)

Sales Qualified Opportunities (SQOs)

Sales Funnel Velocity

Pipeline

Revenue / Purchases

Marketing Metrics

Return on Investment (ROI)

Return on Ad Spend (ROAS)

Response Rate

Engagement

Inbound Phone Calls

Progressive Profiling / First-party
Data Capture

Customer Metrics

Engagement

Retention / Renewal Rate

Additional Purchase / Revenue

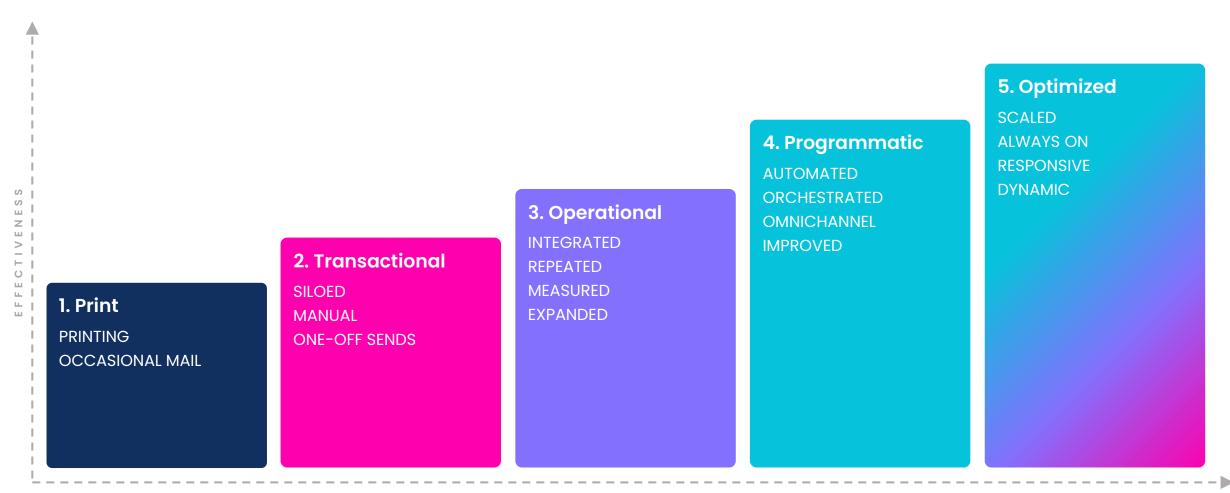
Customer Lifetime Value (CLV)

Reviews / Testimonials

Referrals



Moving Up the Direct Mail Maturity Curve





Key Takeaways

- Direct mail can deliver results at every stage of the customer lifecycle.
- 2. Test and learn along the way to maximize results.
- Start with the end in mind and stay focused on your target outcome(s).
- 4. Find a knowledgeable partner who can offer strategic advice and help you scale your direct mail programs.



Questions?



Thank you.

DELIVERED \$2025

BY GURU MEDIA HUB

Sponsored By



Enter to Win Prizes!







40/40/20 Rule

The success of a direct mail campaign is 40% attributed to data and targeting, 40% attributed to the offer, and 20% attributed to creative.



However, without the right creative, you can impact your results by 50% or more.

CREATIVE FORMULA FOR SUCCESS

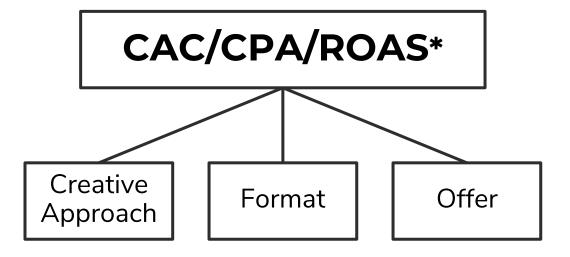
50% Scientifically Proven Best Practices 40% Skill & Experience of Team 10% X Factor

"X Factor" is the mysterious, powerful factor that makes direct mail work!

ALL ABOUT THE NUMBERS

ASK YOURSELF

What can you afford to pay for a new customer or action?



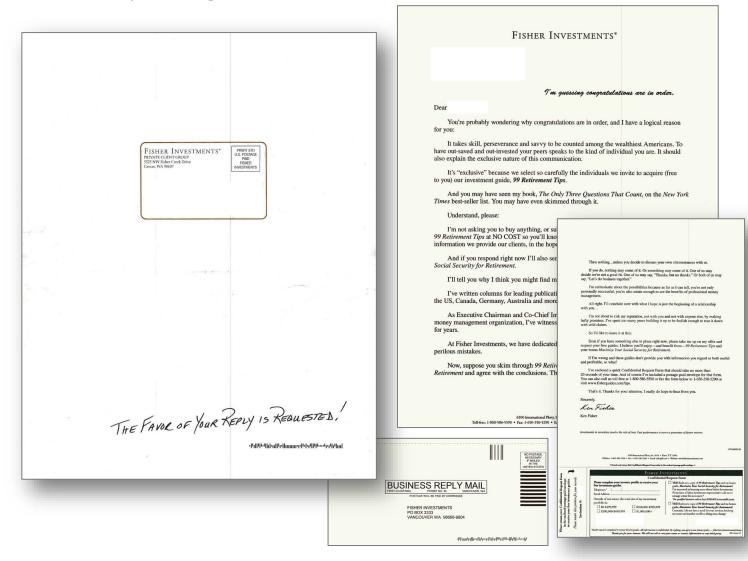
Grocery Store vs. Investment Firm.

6x9 Postcard





12x17 Envelope Package w/ BRE



Larger and more complex formats will generate more response...but at what cost?

_	Postcard	Self-Mailer	#10 Envelope Pkg	9x12 Envelope Pkg
Cost	\$	\$\$\$	\$\$\$	\$\$\$\$
Response Rates	**	***	***	****



FINAL THOUGHTS.

Direct Mail is a Journey

TEST, TEST, TEST

Test What Matters

Use Experts

Have Fun!

Let's look at some creative.

Creative Tests.

Official **Branded**



Ensure a healthier, happier YOU with affordable dental and vision coverage



78% of Americans with dental insurance are more likely to seek reventive care²



Regular dilated € exams help deter problems with your overall healt

10 million childre

suffer from unde

vision problems





Every \$1 spent on preventive dental care saves \$8-\$50



Early detection of age-related macu degeneration ca delay loss of visi

Call for a free quote today 1-844-764-5395 (1-844-SMILE-95) 8 a.m.-8 p.m. ET, Monday-Friday

Or learn more and enroll:

DeltaDentalCoversMe.co

A DELTA DENTAL

Video: The Medical-Dental Connection. View at www.youtube.com/watch?v=cygNCkSyrn4 *?all 2016 Study-Newsworthy Analysis, Delta Dental Plans Association, 0/30/16. *American Dental Hygienists' Association, "Access to Care Position Paper," 2001. National Parent Teacher Association

*No waiting period, No Annual Max and No Deductible are associated with the ClearPlus Plan. On the Clear there is no coverage for services by dentists who do not participate in a Delta Dental network. benefits in Coverage to service by density with 60 miles precise and section features. Dental and Vising policies vary and contain general and specific exclusions and limitations. This means that services are not covered under the policy. Also, coverage for certain covered services is subject to condition limitations, such as the number of times they may be covered in a given time period. To see policy documen design, exclusions and limitations and waiting periods, visit DetaDentalCoversMe.com.

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The Brilliance plan has zero out-of-pocket costs for several vision benefits. On Vision policies, certain services are provided through Vision Service Plan (VSP).

Delta Dental and DeltaVision are registered marks of Delta Dental Plans Association

You insure your car. Your home. And your health. Protect your eyes and smile, too.

<FirstName LastName> <Address Line 1> <Address Line 2> <City, ST XXXXX-1234> րելիկորհիվ կիրութի Մինաիկանի առևու

△ DELTA DENTAL

Dear <FirstName LastName>,

Your smile says a lot about you. It can also say a lot about your overall health from head to toe

That's one reason why regular dental check-ups are so important: your dentist may discover clues about your health that even your doctor may not know about

More than 100 medical conditions - including heart disease. diabetes and even some cancers — may be detected in the early stages by a dentist during a routine dental exam.¹

With a dental plan from Delta Dental of Virginia, those preventive visits may be covered up to 100%, along with cleanings and X-rays. And that's just for starters .

Peace of mind from <about \$1 a day>.

Choose a plan that feels like it was made just for you:

- · Options for individuals, couples or entire families
- . Coverage that ranges from basic to extensive
- A network so large, chances are good your family dentist is already part of our family.

Get a customized quote. Or enroll online with ease: 1-844-764-5395 (1-844-SMILE-95) | DeltaDentalCoversMe.com

Delta Dental covers more than 80 million smiles across the country. Enroll today and enjoy a plan with no deductibles and no waiting periods*; benefits start the very first day you have coverage. Learn about our new vision plans, too.

Yours in good health,

Chris Pyle Vice President, Marketing Delta Dental of Virginia



Individual dental plans

from <about \$1 a day>.

Get a quote.



△ DELTA DENTAL

Get the healthy smile you and your family deserve.

<FirstName LastName> <Address Line 1> <Address Line 2> <City, ST XXXXX-1234>

Dear <FirstName LastName>,

Need a few more reasons to smile today? Well, we have good news for you. It's never been easier or more affordable to get the dental coverage you deserve with Delta Dental.

With an individual and family plan, you can enjoy:

- ✓ Access to a large network of over 155,000 dentists
- ✔ Preventive care visits covered up to 100%
- ✓ Many plan options that will fit your budget and needs
- ✓ No waiting period, deductible, age limits to enroll or hidden costs*
- Coverage for <about \$1 a day> that could save you thousands of dollars in unexpected costs

Let's get that smile shining bright today by finding the right plan for you. Call us at 1-844-764-5395 (1-844-SMILE-95) to get a customized guote. Or you can enroll online with ease at DeltaDentalCoversMe.com

Yours in good health,

Vhe VIII Mark Mitchke President & CEO Delta Dental of Washington Affordable benefits that will help you save S =

More reasons to smile

Find the

coverage that

fits you best.

Reach out to us today

to get a quote, learn

1-844-764-5395

DeltaDentalCoversMe.com

more or enroll.

(1-844-SMILE-95)

With over 155,000 dentists in our networks, your dentist may already be covered

> We offer a wide range of plans to fit your budget, family size

reasons

a Delta Dental plan will

and individual needs

You could choose a plan with DeltaVision® for even MORE savings

00

e you grinning from ear to ear

Call for a free quote, learn more or enroll.

1-844-764-5395 (1-844-SMILE-95)

6 a.m.-6 p.m. PT, Monday-Friday DeltaDentalCoversMe.com

Or scan here ▶

· Open your phone's camera ann Point at this code Click the link



ELTA DENTAL Delta Dental of Washington

ng period, no annual max and no deductible are associated with the Clear Plan. On the Clear Plan, there is age for services by dentists who do not participate in a Delta Dental network.

nd Vision policies vary and contain general and specific exclusions and limitations. This means that certain are not covered under the policy. Also, coverage for certain covered services is subject to conditions and itations, such as the number of times they may be covered in a given time period. To see policy documents, sesign, exclusions and limitations and waiting periods, visit DeltaDentalCoversMe.com.

ocket costs may vary, depending on whether you see a Delta Dental PPO or Delta Dental Premier network occes costs may vary, operating on winterine You see a belief better. In Pro. or Detail better Permiter Testwork or a non-participating dettite. If you see a belief beneful a Pro-interviol dettits, you may have a lower out-6 opperate. Vision out-of-pocket costs may vary, depending on whether you see a provider from the Vision Jan (VSP) Choice network or a provider who is outlike of the VSP andework. Benefits are provided by Delta Vashington, a member or the national belief better better and the provider of the Delta Dental System, enations leading provider of dental benefits. Plan designs and rates are subject to change.

The Brilliance Plan has zero out-of-pocket costs for several vision benefits. On Vision policies, certain services are

Delta Dental and DeltaVision are registered trademarks of Delta Dental Plans Association





Company:

Nation's leading dental insurance

Overview:

DM Acquisition Program to acquire uninsured individuals

Creative Test:

Control (official package) vs. new creative (branded/promotional package)

Results:

Control outperformed branded by 52%

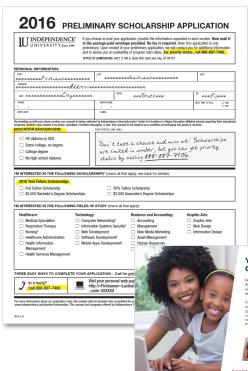
Official VS. Lifestyle















Office of Admission 4021 South 700 East Soft Lake City, UT 84107 Ph: 888-887-7406

Dear xxxxFirstvamexxxx:

It is my pleasure to be the first to congratulate you

We think you may fit our preferred student profile, so we have selected you to receive the Preliminary Scholarship Application for our Spring 2016 online degree programs.

Don't miss your chance at this scholarship opportunity. Call today to apply for your share of scholarship awards that are offered through our Good Neighbor Initiative.

We encourage you to apply for your scholarship within the next 5 days, excessancesce. Call my office at 888-887-7406 so we can review the scholarship awards for which you may qualify:

Best,

Marjorie Allard

P.S. As a new student, you'll also receive a tablet on the first day of class and a laptop when you begin your fourth module. Use them in school and keep both after graduation.



Your Degree Is Closer Than You May Think

line, on your schedule, at home, at work, while traveling, ierever you wish—24/7.

uspenium is university ones the programs and help you sed to get to where you want to be. Our courses are designe sectionly for adult students; they're fleable, affordable, and swenient. There are no on-campus classes, no registration li



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Call 800-216-3785 to get a complimentary career assessment, including the financial aid for which you may qualify.



Company:

Online higher education university

Overview:

Direct Mail Program to acquire new students (Millennials)

Creative Test:

Official vs. Lifestyle

Results:

Official outperformed lifestyle by 34%

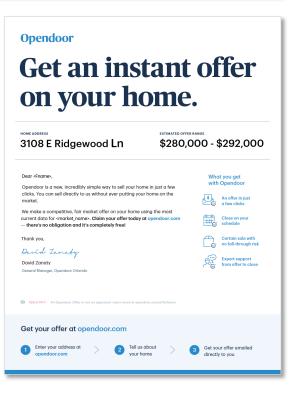


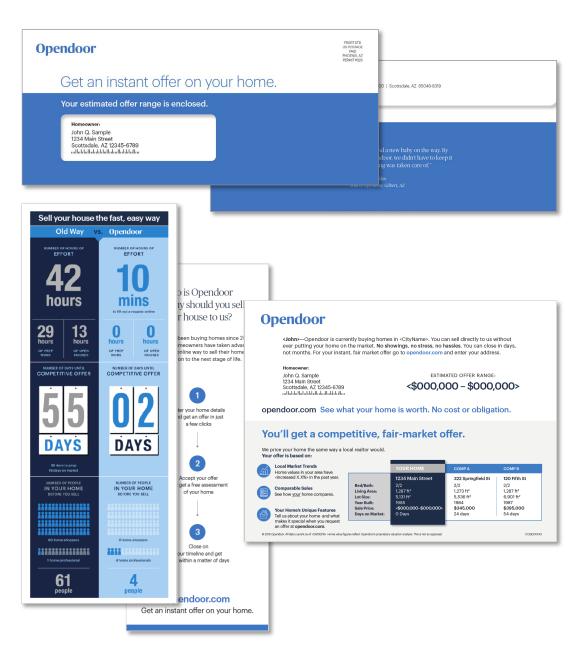
Center for Excellence Higher

Control VS. New Creative









Opendoor



Company:

Online real estate company that buys and sells homes

Overview:

DM Acquisition Program targeting potential home sellers

Creative Test:

Control vs. new creative

Results:

New package outperformed control by 50%

2. Format Tests.

Booklet VS. Envelope Package















Company:

Luxury cruise line

Overview:

DM Acquisition Program targeting luxury cruisers

Format Test:

Control Booklet vs. envelope invitation package

Results:

Invitation response outperformed control by 52%. However, net customer rate was the same for both packages.

#10 Package VS.

Self-Mailer

for getting affordable, personalized

The Open Enrollment Period is finally here! That means it's time

to browse and compare 2024 Affordable Care Act (ACA) plans, get a quick quote and check to see if you qualify for financial help.

See if you qualify for financial help. Whether or not you qualify, we can help you enroll in your 2024 plan.

healthcare coverage.

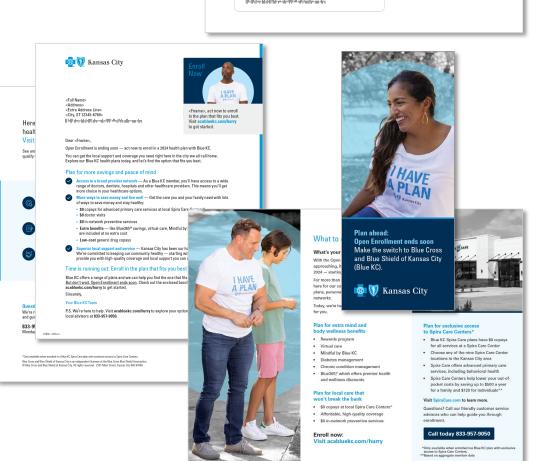
Step 3

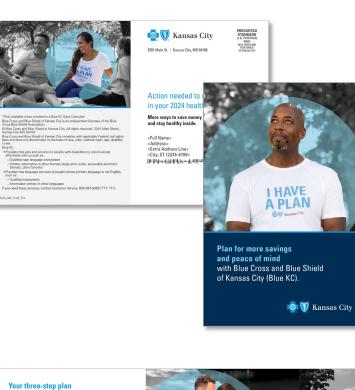
ACT NOW

For coverage that starts on January 1, 2024, you need to enroll by December 15, 2023.

Find your plan at acabluekc.com/actnow







When you have a plan,

Rewards program

Virtual care
 Mindful by Blue KC

Diabetes management

· Affordable, broad coverage

you can live your life with confidence.

Chronic condition management
 Blue365th, which offers premier health and wellness discounts

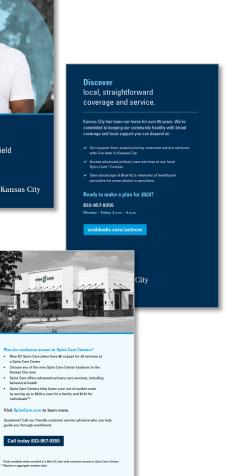
SmartShopper^a, which offers premier health and wellness discounts

Plan for extra mind and hody wellness benefits

Plan for local care that won't break the bank

Enroll now: Visit acabluekc.com/actnow

When you enroll in a plan with Blue KC, you'll have access to a wide range of doctors, hospitals and other healthcare providers. This means you'll get more choice in your healthcare options.





Company:

Regional health insurance plan targeting ACA audience

Overview:

DM as part of an omnichannel acquisition campaign

Format Test:

#10 package vs. self-mailer

Results:

#10 generated 17% lift on Net Member Rate over self-mailer



Booklet Format VS. Self-Mailer











kitchen has to be. With inventory management, you get exact food cost percentages to adapt recipes and prices to maintain profit. With a kitchen display system (KDS), your cooks can stay ahead of the rush without wasting food or compling meals.















Company:

Point of Sale technology platform

Overview:

Direct Mail Acquisition Program targeting small businesses

Format Test:

32-page booklet vs. self-mailer

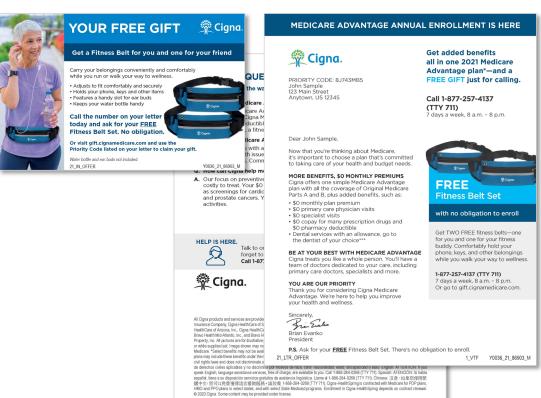
Results:

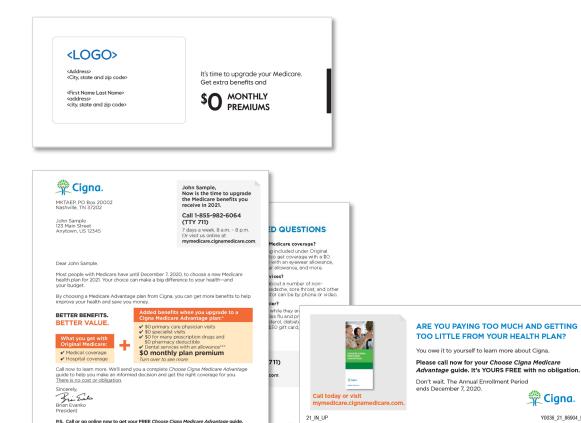
Booklet response outperformed self-mailer by 15%. The self-mailer outperformed the booklet on cost per response by 35%. However...cost per new customer was equal between both formats.

3. Offer Tests.

Premium offer VS. Soft offer







Call **1-855-982-6064 (TTY 711)**, 7 days a week, 8 a.m. – 8 p.m.

Yes, I want to know how I can upgrade my Medicare benefits Cigna.

MY EMAIL IS: .

Signature:

Please send my FREE, no-obligation Choose

Cigna Medicare Advantage guide, right away.

Cigna and its affiliates at the number provided. Calls may be

Incree, are available to you. Call 1-888-284-0068 (FTY 711). Scanish ATENCIÓN, Si haida escañol

depends on contract renewal. © 2020 Gona. Some content may be provided under license.

Date:

83_VTF Y0036_21_86904_M

comp., are described by our common securities (ETM) of the securities of the securi

By providing my number. I agree to receive calls/texts from

required to give my number here to enroll or buy services

Return the attached reply card and include your phone number.

Visit mymedicare.cignamedicare.com.

HURRY-

the Medicare

Period ends

John Sample 123 Main Street Anytown, US 12345

21 LTR UP

Annual Enrollment

December 7, 2020.

🤻 Cigna.

Call the toll-free phone

number on your letter or visit mymedicare.cignamedicare.com.

✓ See which benefits you get from Cigna

✓ Know what Medicare does—and doesn't—cover

Together, all the way."

✓ Understand Medicare's enrollment periods

but not from Original Medicare

✓ Compare plans and benefits

💎 Cigna.

Y0036_21_86904_M





Company:

National healthcare insurance company

Overview:

DM Acquisition touch during Medicare AEP

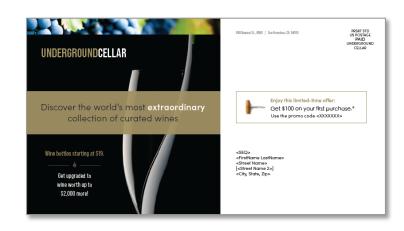
Offer Test:

Premium incentive offer vs. information guide

Results:

Premium incentive offer generated a 33% lift in the sales rate over the guide

\$100 discount VS. \$50 discount







Buy excellent

Drink exceptional

Underground Cellar offers an

extraordinary wine-buying

experience just in time for

your guests by buying into collections of

professionally curated top-shelf labels at

very affordable prices, and score

automatic upgrade

We're offering an exciting

new way for you to access

high-end wines that you

(M-F, 10am-4pm Pacific)

may not find in your local store.

Underground Cellar gives you:

♦ Curated collections of wines you'll love

• Free storage in our Napa CloudCellar





UNDERGROUNDCELLAR



Company:

Online wine club

Overview:

Direct Mail Acquisition Program

Offer Test:

\$100 discount vs. \$50 discount

Results:

\$100 offer provided 83% lift in conversion rate, 25% lower CAC including cost of offer, and 24% higher ROAS

Strategies & Approaches:

Official Packages

Paper and Texture

Personalization

Handwritten

Involvement Devices

QR Codes

Dimensional DM

Oversized Mailers

Snap Packs

Third-Party Delivery

Oversized Postcards

Self-Mailers

Official Packages

- Still the bread and butter of direct mail
- Difficult to ignore
- Impression that contents are important, official
- Not the prettiest, but almost always gets opened
- Options: Brown kraft paper, bar codes, "Reply by" dates
- Not for every brand/product/service



Paper and Texture

- Lots of new choices that stand out instantly
- Tactile experience is enhanced by textures, embossing/debossing, coatings, metallic ink, etc.
- Differentiates your package from the norm
- Feels special, important, of value

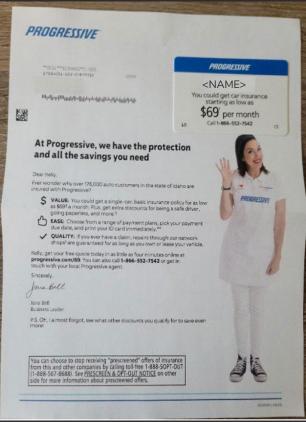


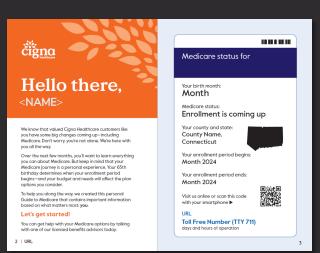
Personalization

- Strong roots back to DM origins; hallmark
- When done well, can feel like a personal 1:1 message
- Options: simple black laser to fullblown color and graphics
- More than just the name, depending on available data. Example: can vary offers, pricing, etc.
- Too much or wrong use can feel commercial, phony



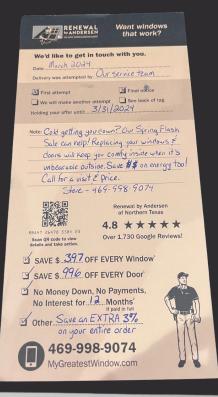






Handwritten Fonts

- A higher form of personalized communication
- New fonts/production tech have vastly improved
- Stands out as more personal in today's digital world
- Authentic, connected; brands feels less cold/corporate
- Doesn't fool, but can leave a positive impression





PRSRI STD
U.S. POSTAGE
PAID
PEWAUKEE. WI
WE Care For What You Love
6126 W State 51 Suite 401

was a second

Boise, ID 83703

profit of the same of the same

Boise ID 83702-2901

հոհր-վիկան մոկանգիկիկիկիկիսը փինվվու



Hi there

At SavATree, we are possionate about caring for the trees and shrubs that make your property special

I'm reaching out because now is one of the best times to give your landscape some extra attention and prepare for spring. Winter is one of the best times for pruning, promoting, tree health and structure. Schedule proactive services like fertilizing and bic stimulats to strengthen your trees and shrubs, keeping, them healthy, thriving, and able to fight diseases. Or, if you've noticed someting, that might need attention, we'd be happy to come out to provide a diagnosis and treatment plan to ensure your landscape is in prime condition for spring.

Please call my office today at 208-504-1582 to learn more or to book your complimentary consultation.

Thank you, Sean McInerney Branch Manager

> SAVATREE BOISE 208-504-1582 6126 W STATE ST SUITE 401 BOISE, ID 83703



Involvement Devices

- Enhance the tactile experience of DM
- Outer packaging can have pull tabs, rippers, perfed ends
- Inner components can engage reader with pull-outs, lift-offs, perf-offs, tipped-on cards, scratch-offs, etc.
- By interacting, readers spend more time with your message







Pull-out section makes this piece interactive



QR Codes

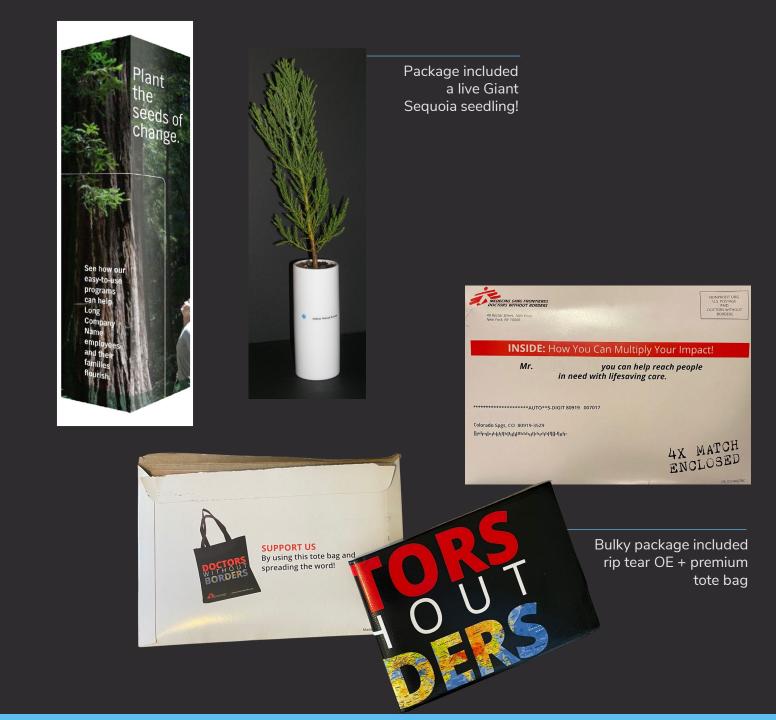
- They came. They went. And now they're back in full force!
- COVID impact: replaced apps with smart camera usage
- Highly recognizable; everyone knows what to do
- Easy: point, click, and you're there
- Allows for additional information and response—instantly
- Millennial- and Gen X-friendly; digital engagement





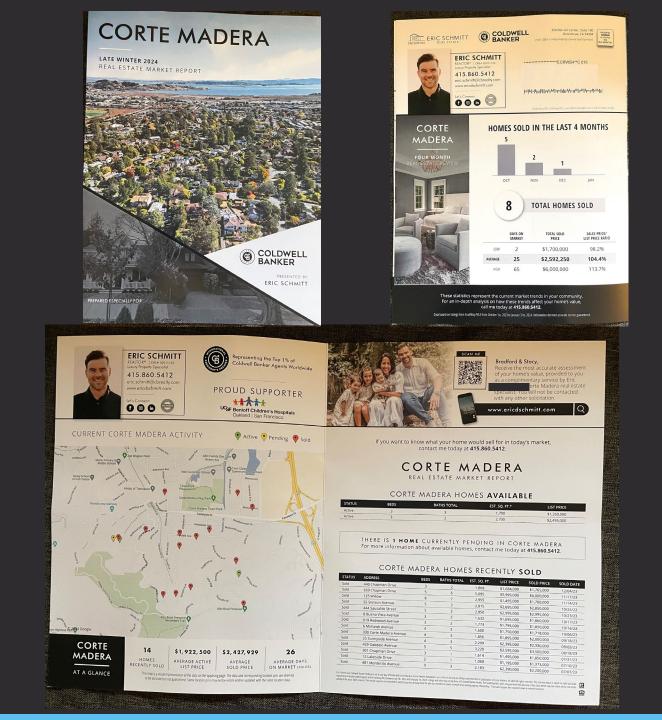
Dimensional Packages

- Element of surprise; what's inside?
- Greater level of interaction
- Get creative: tubes, boxes, triangle boxes, padded or bubble envelopes, bulky/lumpy contents, etc.
- Virtually irresistible; high DM open rates
- Typically used for high-value offers/transactions/prospects: ROI calculation is important



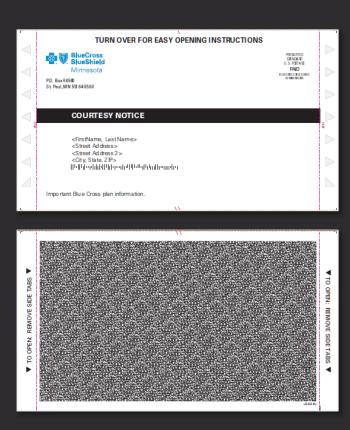
Oversized Mailers

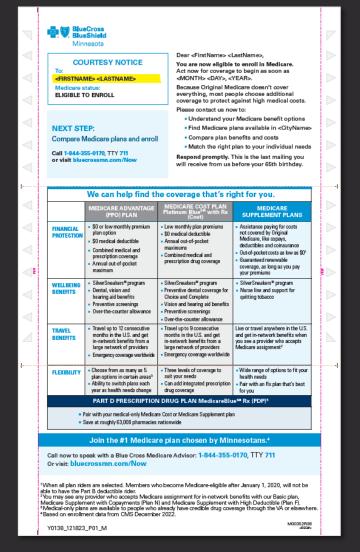
- Stand apart from the mail stack
- Feel important due to bulk, presence
- Work well as official packages, retail, experiential (i.e., travel or products/services with big photos), etc.
- Cost more, but may boost response



Snap Packs

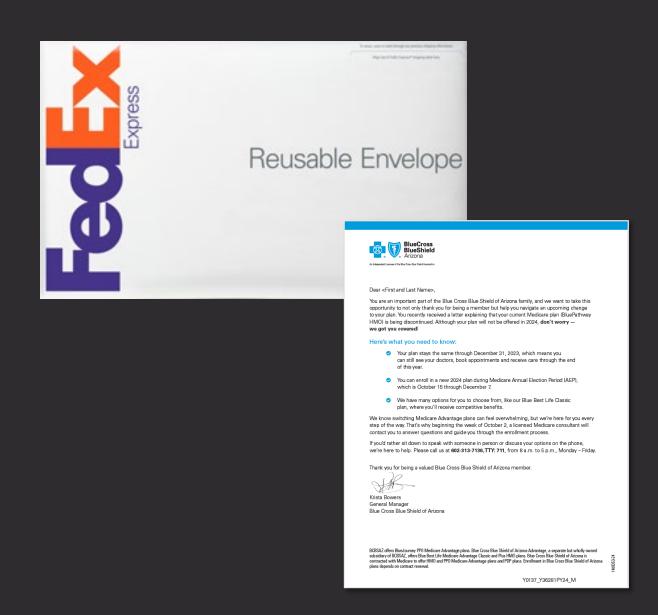
- Official-looking, like a summons or violation; hard to ignore without opening
- Interior content may be less official, more brand-oriented
- Interactive due to perforated ends
- Quick read, cost-effective format





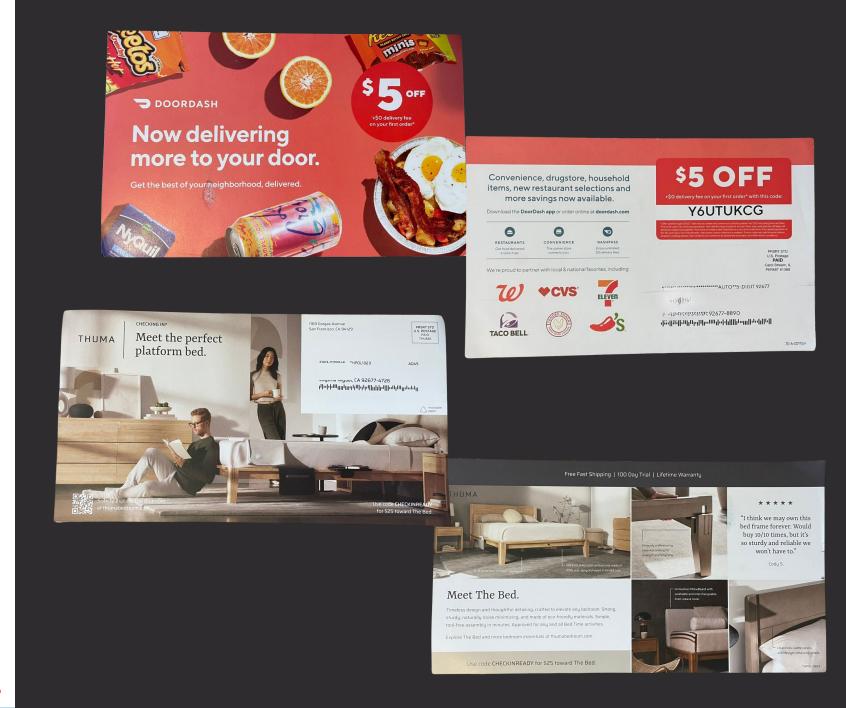
Third-Party Delivery

- FedEx, UPS, USPS Priority
- Extremely high open rates
- Spacious; can hold a lot of content/premium items
- Use when stakes are high:
 - Changing products on a consumer
 - Changing terms and conditions
 - Events, i.e., auto sales
- Calculate ROI to determine if it makes sense



Oversized Postcards

- Can stand out from a size perspective
- Quick notice, message, offer, sale, request for response, news/update, etc.
- Has to be a known product/service/brand
- Down and dirty; quick creative, production
- Low cost
- Options: Die cuts, involvement devices



Self-Mailers

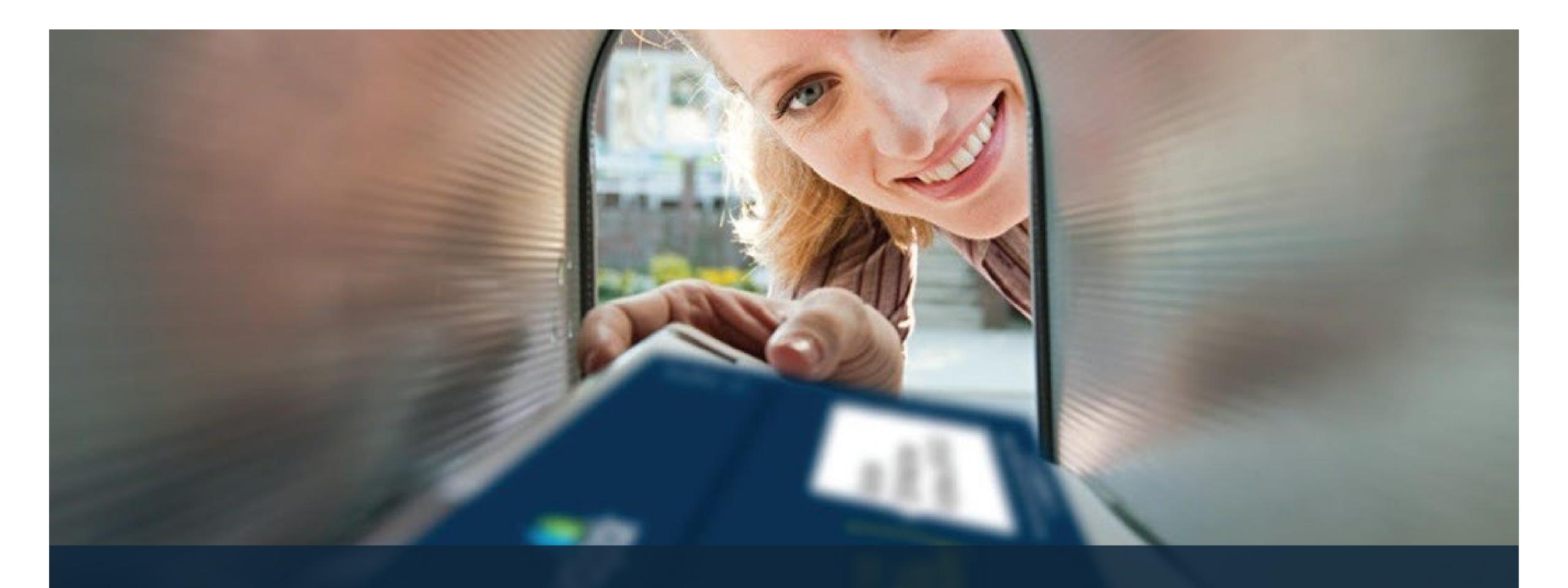
- Multiple panels for storytelling, photos
- Can pace messaging with folds
- Oversized or unique sizes/formats to stand out
- Options: tip-on card, short folds, slide-outs, etc.
- Myth buster: don't assume cheaper than envelope packages!



It's your turn.

Whether you're more digital than DM or you've been drinking the DM Kool-Aid for years, it's never too late to set new records of your own.

ANDERSON.





THE DATA EVOLUTION IN SHARED & SOLO MAIL

THE EVOLUTION



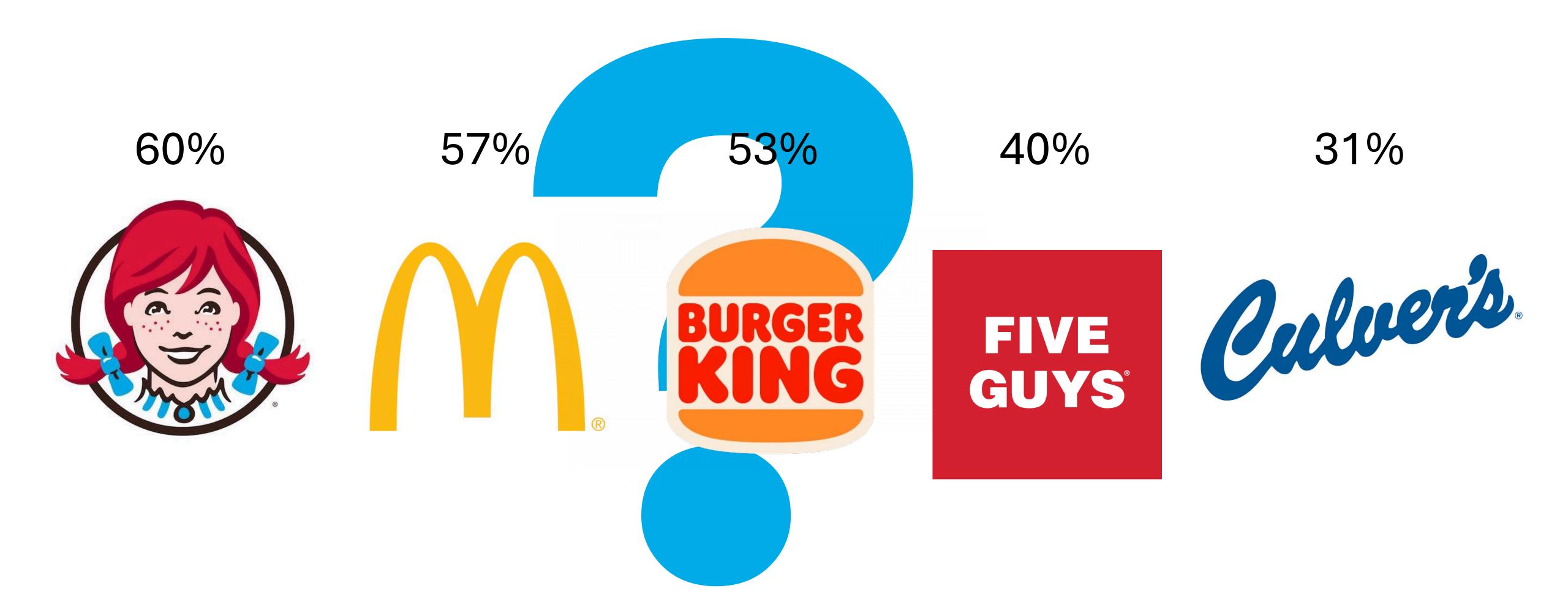


HELPING PEOPLE SAVE
BUSINESSES GROW
AND NEIGHBORHOODS THRIVE





TOP REQUESTED HAMBURGER COUPONS





BUILDING BLOCKS





THE DATA





CRAVING RESULTS IN MAIL

SHARED MAIL PREVIOUSLY

The Spray & Pray Approach

- Mail everything within your geography
- No real targeting
- Creates ineffective reach
- Hope for the best
- No continuous improvement

SHARED MAIL TODAY

Lead Gen & Demand Gen Approach

- Applying the same principles in solo and digital
- Marketers challenged by significant increases in digital and solo but need the effective reach and frequency





FROM VALPAK TO...



... SELLING WITH DATA

Thousands of **INPUTS** and expertise in PROCESSING, Multi-sourced **ENRICHMENT** And complete **FULFILLMENT**

Our data points are pulled across billions of records aggregated across public, survey, behavioral, transactional and proprietary data



SHARED MAIL YOUR WAY

A HIGHLY CURATED AUDIENCE JUST FOR YOU



GEOGRAPHIC (WHERE THEY ARE)

- Radius or drive-time from your locations
- ZIP+4, carrier route, county, DMA or custom regions

DEMOGRAPHIC (WHO THEY ARE)

- Household income, age, children and more
- Match to NTA and carrier route

BY EXPENDITURES (WHAT THEY SPEND)

- Claritas-based estimates of annual spending on key categories
- Identify households with high propensity to spend (at restaurants, on services, etc.)

BEHAVIORS (HOW THEY ACT)

- PRIZM profiling: 68 clusters based on lifestyle, affluence, education and life stage
- Example segments: "Kids & Cul-de-Sacs,"
 "Executive Suites"



PROVEN TESTING FRAMEWORKS

NTA or Book ID Matchback

- Match sales or unique client counts by geographic unit
- Used with control groups for response analysis

Testing & Lift Analysis

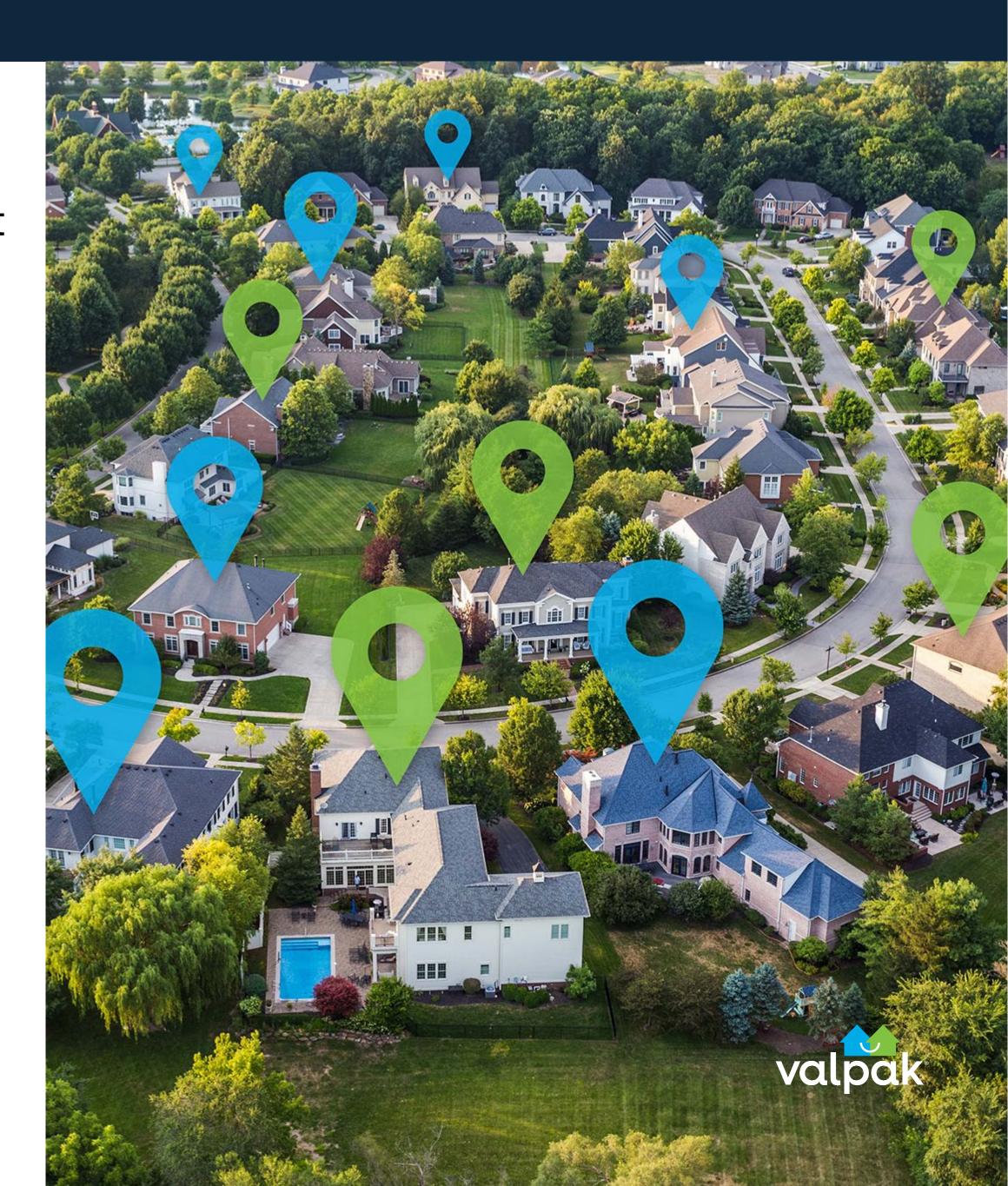
- Pre/during/post campaign
- Market, store panel, creative and depth testing

A/B Testing

- Test vs. control methodology
- Eliminates seasonality and external biases
- Compare new strategies with proven ones

Redemption, Response & ROI Tracking

- Redemption analysis
- ROI/ROAS measurement
- Continuous optimization and adjustment



REACH YOUR VERY BEST CUSTOMERS

64% of consumers change all or some service providers after moving or purchasing a home.

- New mover programs work because "welcome, new neighbor" offers in the mail resonate with this audience.
- What about knowing before the move?
- What about a celebration offer for that 1-year home anniversary?
- How might we connect this with your data?



NEW MOVER JOURNEY



Know before customers churn, create opportunities to celebrate a change and trigger an offer to an existing customer, and empower more business intelligence in your CRM and BI. How might this power your business?

NEW LISTING



Updated daily/weekly based on MLS and For Sale by Owner feeds. Create a customer early warning alert, trends and prospecting for products and services related to a home for sale.

PENDING SALE



Updated daily/weekly based on homes that have just signed. Reach the move-out or move-in homeowner and/or create a customer alert program.

NEW MOVERS/OWNERS



Updated daily/weekly based on deed transactions with sales price and related transfer demographics.

Vary in-home timing based on products and services.

HOME ANNIVERSARY



Based on contract sales
date, a 1-year home
anniversary celebrates a year
after the home purchase with
related offers to maintain the
big investment for many
more years

THE OFFER





CONSUMER SHOPPING BEHAVIORS

How do you expect your shopping behaviors to change in the coming year?

INCREASE	
Use of print coupons and discounts	40%
Use of digital/ mobile coupons and discounts	40%
Stocking up on everyday items potentially impacted by tariffs	31%
Amount spent on groceries	30%
Planning out my shopping trips	29%

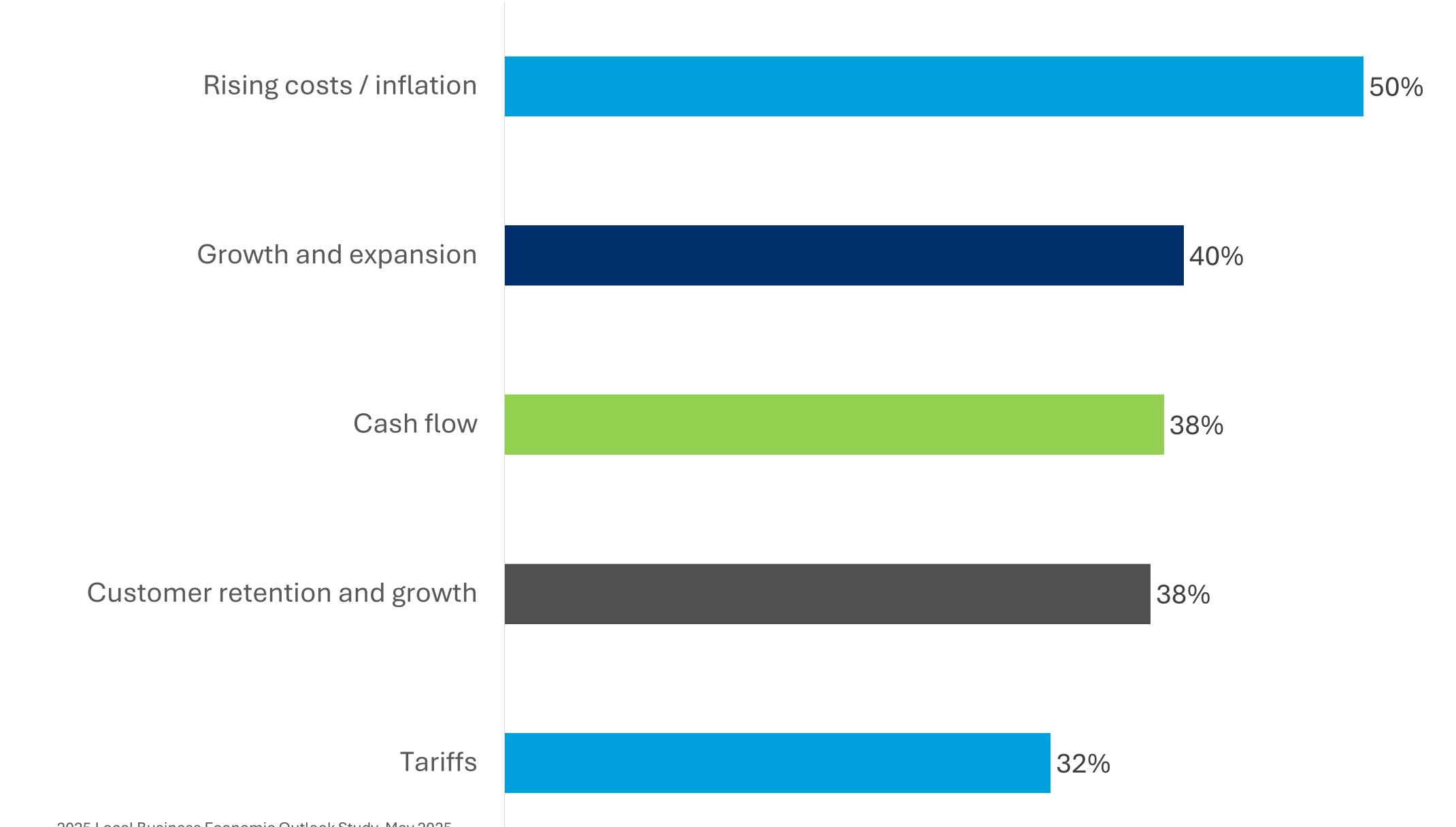
DECREASE	
Online shopping	24%
Use of subscription delivery services	28%
Trying new products or services	33%
Spend on non-essential items	53%
Impulse shopping	58%

40% plan to use more print and digital coupons

58% plan to reduce impulse shopping



SMALL BUSINESS STUDY: TOP 5 CONCERNS









DRIVE CONVERSION

DESIGN BEST PRACTICES

The ingredients for a successful campaign in the Blue Envelope



HEADLINE

Make it short, sweet and impactful; relevant to what your customer wants.



PHOTO

Use a single image to create a connection with your audience. Feature authentic people using the service or product or specifically highlight the product.



OFFER

Show the single, best offer on side 1.

Change the color and enlarge the font size to make it impactful.



CALL TO ACTION

From visiting a website to downloading an app, make it clear and concise what you want the audience to do.



ADVERTISER LOGO

Include the company logo in high resolution.

With a strong offer, the consumer will want to know who you are.



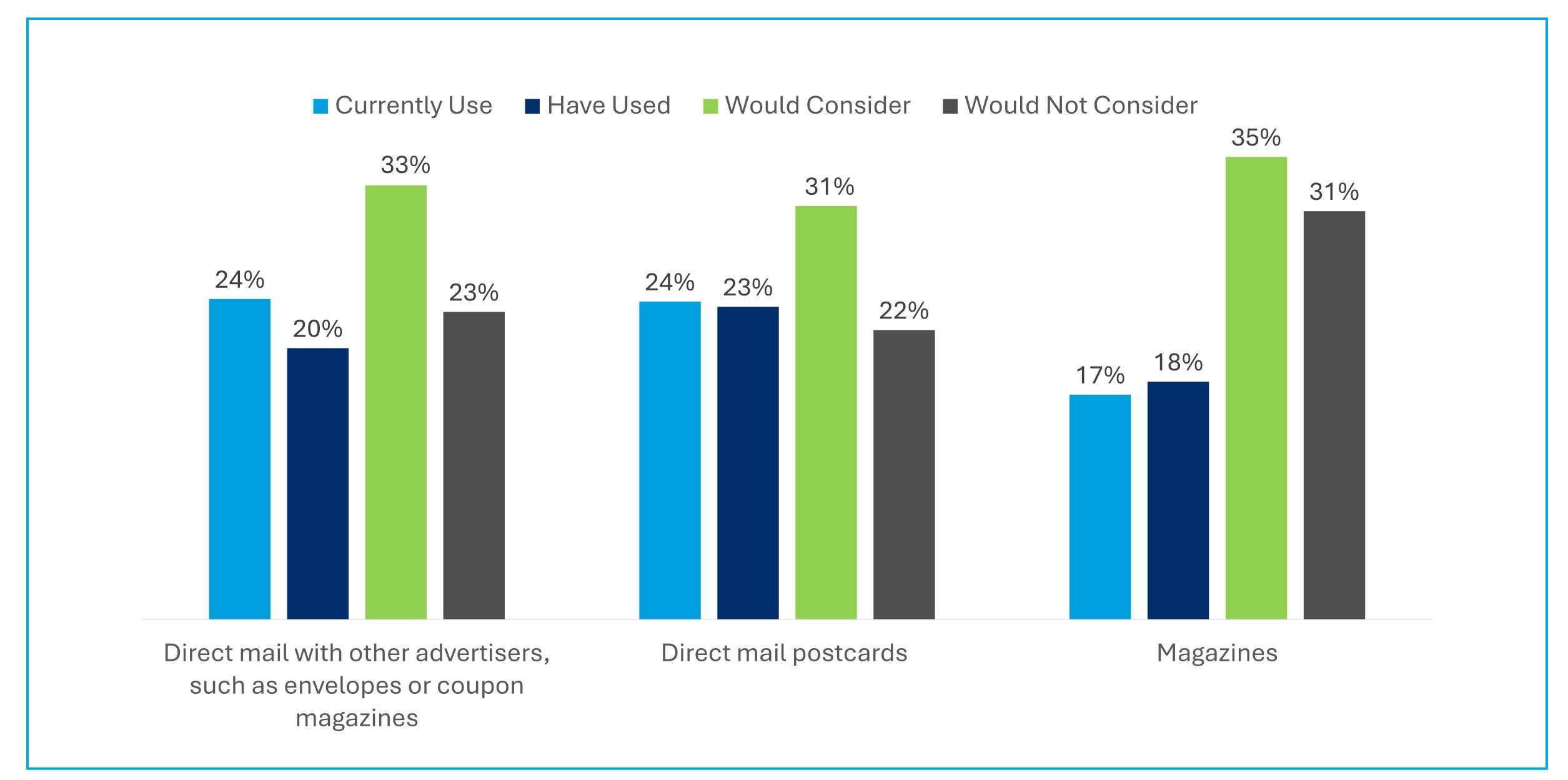
SIDE 2 – SPECIFIC DETAILS

Additional offers, imagery, contact details and information (maps, detailed disclaimers, social media icons) can be placed on side 2.

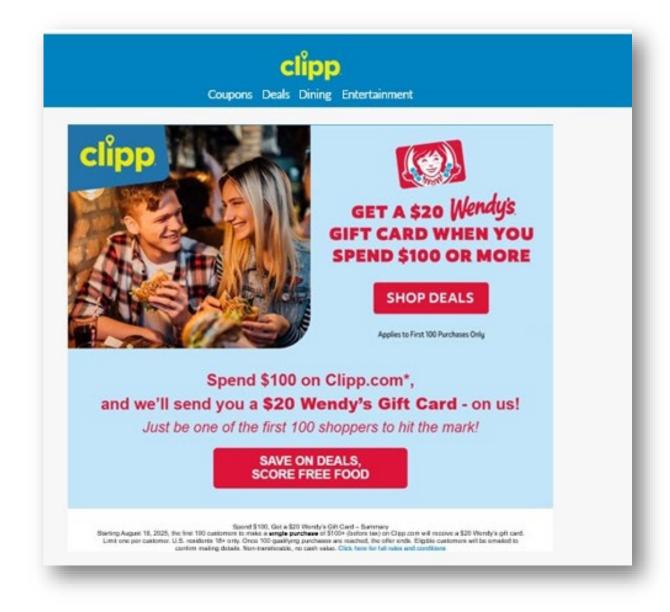


PRINT CHANNEL USAGE





INBOX & MAILBOX ENGAGEMENT













Look inside for fresh savings from Wendy's®!

FIND MORE SAVINGS AT VALPAK.COM

Valpak and Valpak.com are registered trademarks of Valpak Direct Marketing Systems, LLC. Copyright © 2025 Valpak Direct Marketing Systems, LLC. E00000

Valpak More Great Valpak Savings Inside MADE IN THE USA





CHILL OUT! \$20 Wendy's GIFT CARD

1 Valpak Avenue North St. Petersburg, FL 33716



Look Inside for Wendy's Offers!



123456AB 09876543 1234 TO OUR FRIENDS AT 1234 MAIN STREET ANYTOWN, USA 12345-4321

Grow your business with Valpak. Visit valpak.com/advertise or call 1-800-676-6878 to learn more







Look inside for fresh savings from Wendys*!



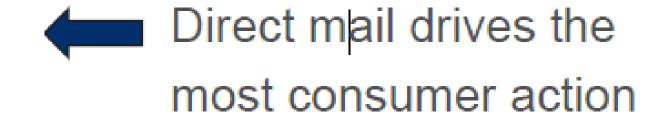


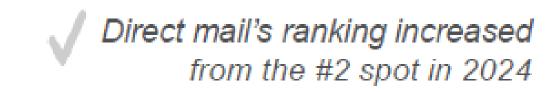
CHANNELS THAT DRIVE ACTION



Percentage who have stated they have taken action after encountering an ad, such as searching for more info or making a purchase.

CHANNEL	% TAKING ACTION
Direct mail	60%
Email	59%
Sponsored search results on Google, Safari, etc.	44%
Ads on social media	42%
Text message	35%
Cable television	34%
Streaming television (Hulu, Peacock, etc.)	30%
Ads within digital videos or music (YouTube, Pandora, etc.)	26%
Radio	24%
Online banner ads	24%
Billboards	20%





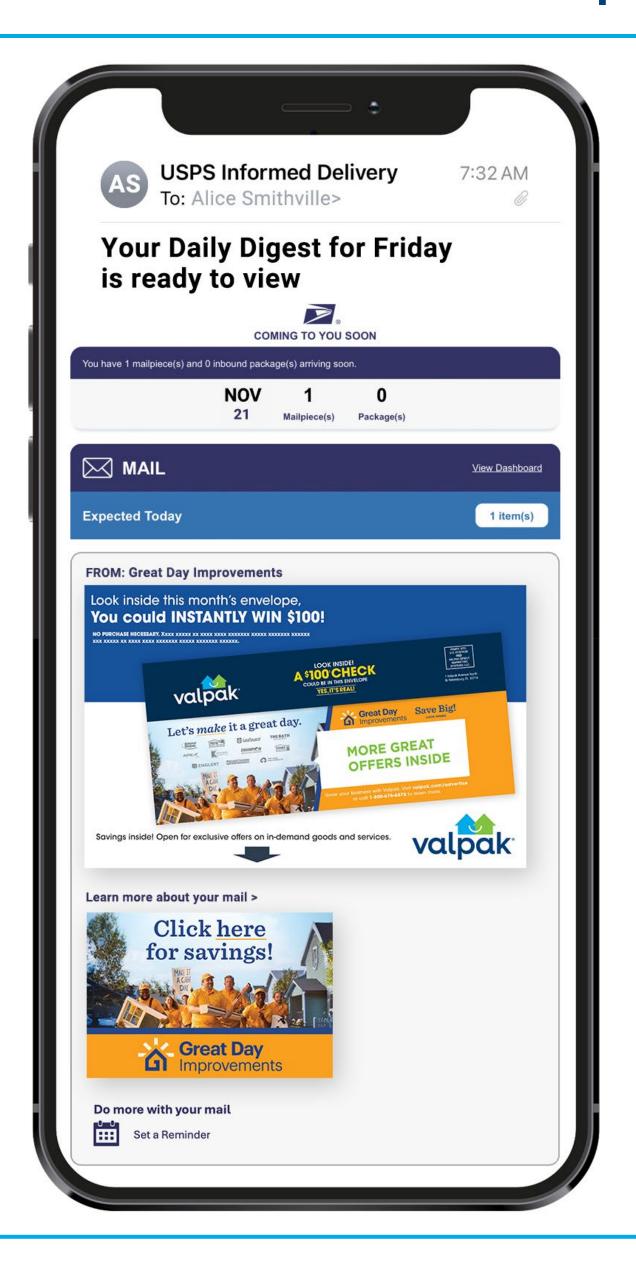
USPS INFORMED DELIVERY



~60% OPEN RATE +17% YOY

- An average Valpak NTA of 10,000 is over 4,000 Informed Delivery users. And because our postcards are processed on USPS DPS machines, the scanned image appears in the email along with additional images and links.
- Be sure to capture the impressions, views and clicks for attribution!
- What is next in Informed Delivery?

Area>District>ZIP3>ZIP5	Registered Users	Email-Enabled Users	Saturation Rate
ATLANTIC	17,653,134	14,823,991	34.19%
CENTRAL	15,576,017	13,150,734	32.96%
SOUTHERN	23,082,364	19,731,186	35.65%
WESTERN-PACIFIC	18,271,807	15,260,651	38.60%
Grand Total	74,583,322	62,966,562	35.31%



WELL-DONE ADVERTISING



Direct Mail - ALL IN! 16 Tips on how to maximize your direct mail ROI

Presented by Keith Goodman





#1 – Have a plan!

What do you want to accomplish?

- Who are you going to target?
- How are you going to stand out?



#2 – Know the first step to your transaction process...

1. Come to my store

2. Generating a lead for sales

3. Go to my website

4. Download an app

5. Get a customer referral

6. Attend a seminar

... And then focus on it!



#3 – There is no typical response rate!

"What kind of response will I get?"

The question we SHOULD ask:

"What kind of response do I NEED?"



#4 - Know what you can spend per customer!

The basic formula:

Average sale.....\$300

Gross profit......\$150

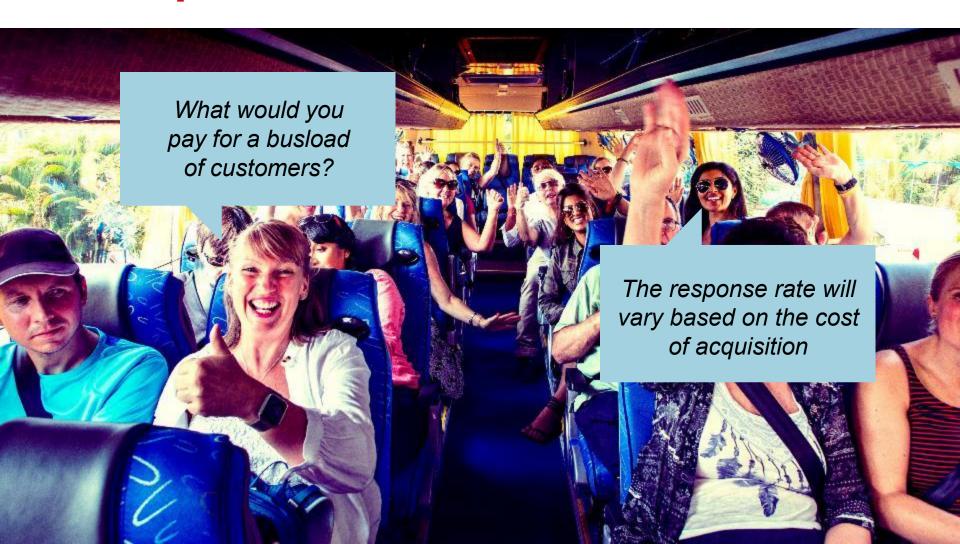
Annualized value (4X) \$600

Lifetime value (3 years) \$1800

Acquisition budget 10%.....\$180



#5 – Focus on the price per new customer – Not on the price per piece or response rate



#6 – Understand your market

- 1. Who are you targeting
- 2. What are their interests



#7 – Have a budget!

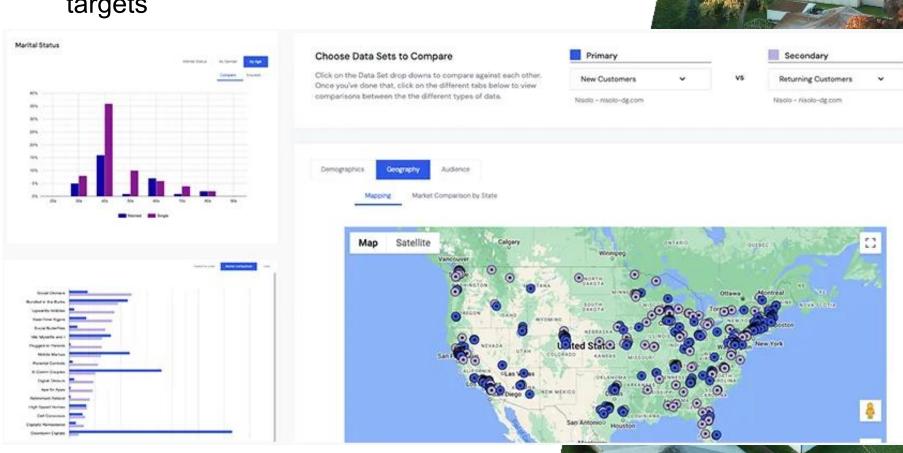
Don't just try to get the best price on 5,000 cards.

Get the best program you can for \$5,000!



#8 – Profile your house list

- Give you a better understanding of your customer base
- Data can be used in selecting acquisition targets



#9 – Your best prospects will look like your best customers!

Take a good look at your customers...

Then find more that look just like them!



#10 – Use New Mover and Homeowner files!

Get all new movers/owners within
1-90 day recency

 New homeowners will spend more in their first 90 days than any other period

Pre-movers are available as well

They create relationships that will last years!



#11 - Use Imagery to Capture Attention!



Capturing attend and building relevancy



#12 - Don't stop sending email

Combine it with direct mail!

Email is a great tool for communicating to a subset of your existing customers.

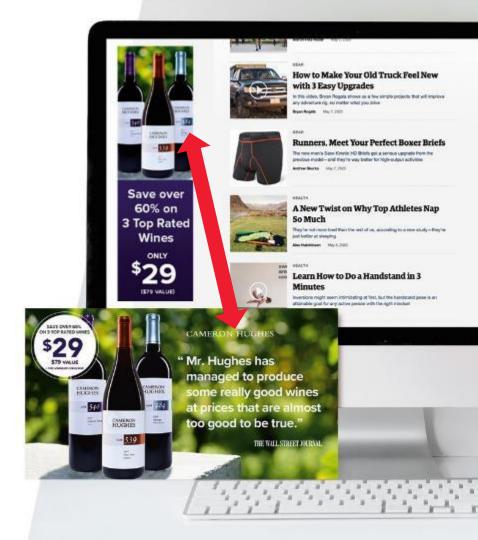
10% - 25% open rates for email.

Direct mail (especially with postcards) gives you a 100% connection (open rate) with your current customers.



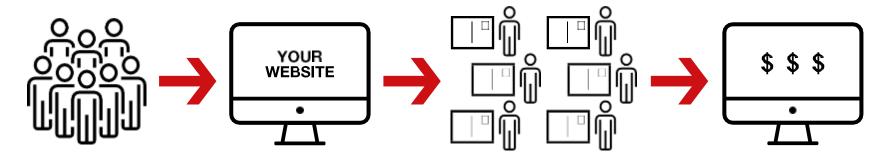
#13 – Match digital to postal

- Digital display can be matched to a consumer or business postal file with an approximate 90%match rate
- Customers have seen 30-40% lifts in response compared with non-digital deployment
- Deploy before, after and during a campaign



#14 – Use Postal Retargeting

Match direct mail to anonymous visitors



Prospects visit your website

A combination of cookie, IP and device identification matches postal address to visitor

Bounce back "trigger" offer is sent on postcard to arrive within 2-5 days of visit

Offer can be tied to general site or a specific page or product

#15 – Test, Test and

Test Again

Formats

Lists

Offers

Imagery

With or without digital integration

Copy

Never Stop Testing!



#16 – Track Your Results

With a match back you can compare your new customers to the original file to get an accurate response rate

Charles	Hanes	1072 S. De Anza Blvd.Std. A107	Saniose	California	93129 \$	11,401.80
David F.	Wilkinson	1345 Larkin 9.	San Francisco	Cerfornis	94109 5	11,885.40
Tom	Hopper	pH Pool & Spa332 Mustang St.	Sanlose	California	95123 \$	13,868.00
Steven	Braunstein	472 Jersey St.	San Francisco	California	94114 5	12,631.20
david	Braman	1125 Ballipa Street	San Francisco	California	94118 5	9,947.10
OliverP	John	484 Vassar Ave	Berkeley	California	94708 \$	35,146.60
Rich	Rowley	4908 Morden Dr.	Sandose	California	95130 5	25,433.80
Anthony	Fenwick	1975 Bryant St.	Palo Alto	California	94301 \$	25,781.73
Bob	Trome	1770 Marine Wey	Santose	California	95125 5	0,376.00
Pollippe	Turpault	6501 crown blyg106 A11	Santose	Callfornia	95120 5	7,724,80
Cale	Kinsella	1957 Asilomar Dr.	Oakland	California	94631 \$	7,494.00
Kirk	Wayland	2 Henry Adams St., 4880	San Francisco	California	94103 5	7,417.20
Glenn	Bulycz	1130 Minnesota Ave.	San Jose	California	95125 \$	9,008.90
aregory	gallo	572 ringwood ave	mento park	California	94025 5	8,960,60
Michael	Kalashian	1276 Poker Flat Place	San (ose	Calcomia	95120 \$	8,763.70
Marcia	Middleton	1200 Francisco Street #9	San Francisco	California	94123 5	8,724.80
Drew	Byelick	2 Haggerston Alsie	Irying	California	92608 S	8,304.00
Sherman	Shaw	PO Box 4797	Berkeley	California	94704 5	8,000.00
James	Payne	Payrie & Fears LLP 4 Park Plaza	Irvine	California	92614 5	7,948,40

By adding a control / holdout group you can determine true incremental lift!



Thanks for listening



Keith Goodman

VP Corporate Sales and Marketing

keithg@modernpostcard.com ← best way

Phone: 760.692.3359 Mobile: 760.271.9932

800.959.8365 | modernpostcard.com

Acting on In-Market Signals: Timing Your Response

Why triggers matter and how to act fast on buying intent





The Challenge

- Long lead times miss critical buying moments
- Broad targeting wastesspend and dilutes impact
- Economic uncertainty makes planning unpredictable



The Signals



In-market signals shows real buying intent



Find who is ready, right now



Behavior over demographics is a better predictor of response

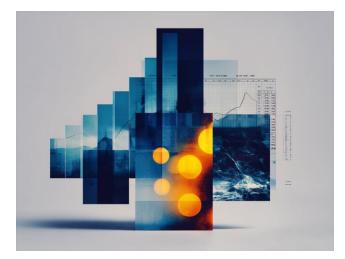
Acting Fast

- Match **response speed** to in-market triggers
- Small, agile campaigns > long, inflexible campaigns
- The right message, at the right time, to the right audience



Real-World Applications

- Flash offers or hero products
- **Retention** and **reactivation**
- Subscription renewals or upgrades
- Seasonal or tariff-sensitive inventory





Key Takeaways

- In-market signals demonstrate the **strongest** buying cues
- Agility and precision beats slow, broad tactics
- Fast response to signals will result in higher engagement and retention
- Precision drives loyalty and growth



Thank You!

Questions?

Gundir



It's not you, it's your CTA

Tools, tactics, and examples to make every response count.





Gundir PøstReminder

About Mike Gunderson

- ✓ Founder and President of Gundir for 22+ years, growing it into one of the largest independent direct mail agencies in the U.S., serving a wide range of B2B and B2C clients.
- ✓ Proven track record of performance, consistently beating control packages over 80% of the time with at least a 15% lift.
- ✓ Recently founded PostReminder, a direct response platform that enables prospects to set reminders for direct mail offers or events.

What Is a CTA, really?

It's the part of your message that tells the reader <u>exactly</u> what to do next.

















What makes a CTA effective?

The best CTAs are concise, specific, urgent, and benefit-driven.

Online users just click.
Direct mail requires crossing channels—so your CTA has to do more heavy lifting.

Boost your direct mail results — free at Delivered 2025



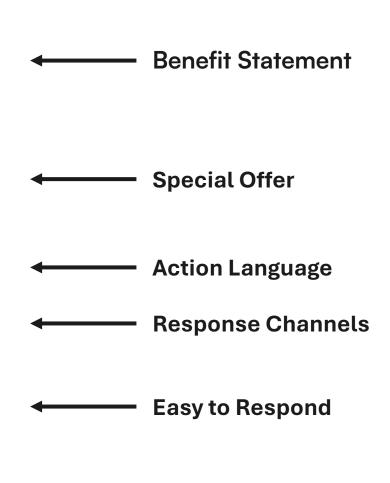
Register now and get your <u>FREE</u> Direct Mail Trend Report!

Claim your seat today!

Scan the QR or visit delivered.com/event



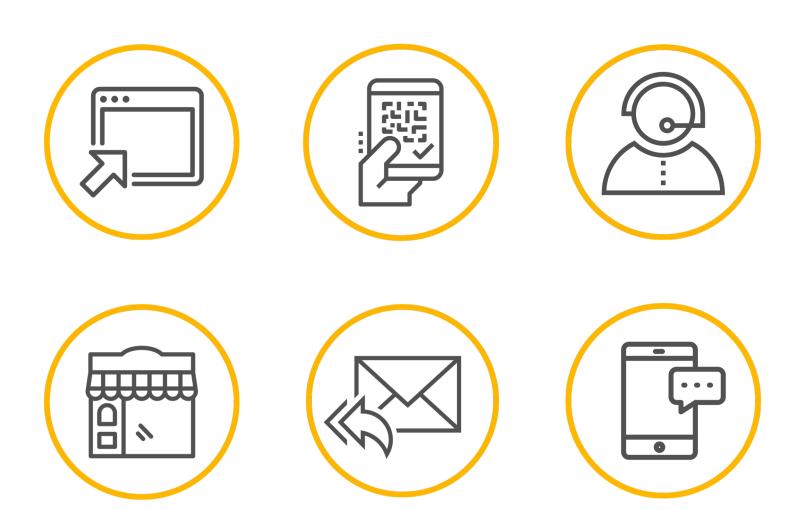
Hurry, offer ends: 9/18/25



Deadline

The most common DM response channels

Your CTA should point prospects to the channels they actually use — and the ones you convert best.



Where should the CTA go?

Be deliberate where you put your CTA in direct mail. Put it where the eye naturally lands: multiple areas of the letter, top right of a postcard.

And use design to make it stand out—bold fonts, white space, and contrast.

















Add urgency

(without sounding desperate)

Deadlines, scarcity, and countdowns drive response—when done right.







Call: 888-888-8888

Visit: NewDayVeterans.com

Code: 1234-5678

This is a limited-time opportunity, so be sure to reply by 3/31/21.



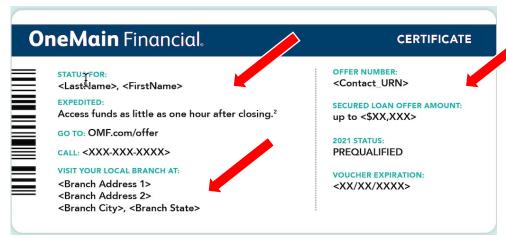
Don't wait:
Call the
Choice Hotline
1-633-320-0798
within the next
14 days.

Personalization wins

Tailoring the CTA to the prospect increases response and relevance.







How many CTAs is too many?

There's no "one and done" with CTAs.

Reinforce a similar call-to-action (CTA) throughout the package, tailored to the format.









Are you realizing the potential of QR codes?

QR codes are increasingly used in direct mail to reduce response friction and allow the prospect to respond on the spot.

Great ones are functional, intentional, and rewarding.

We'll get you up and running fast, and you can try us for 31 DAYS FREE!

To claim your FREE month, call **888-888-8888**, visit **Deputy.com/vanity**, or scan this QR code today.





GET STARTED TODAY

Visit crossoverhealth.com/amazon or use the QR code below.





D o phone

Make the move toward your dream home—apply in minutes, with no impact to your credit score!

Just visit
Divvy.com/mail
or scan the
QR code.



FREE 31-DAY TRIAL!

Try Deputy at no cost just call 888-888-8888, visit Deputy.com/vanity, or scan this QR code.





Scan the QR code with your smartphone.

Call **833-574-1091**, visit www.dentalplans.com/smile or scan the QR code to join.



Join now to get

3 lbs. of FREE
CHICKEN
in every order for a year!
Offer Expires 2/28/25

BUTCHERBOX.COM

SHAMELESS PROMOTION

Enhance the scan

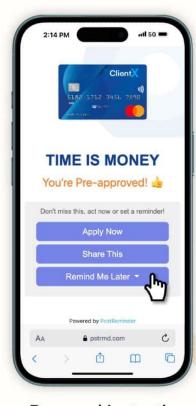
PostReminderTM turns one scan into a multi-path experience: act now, share, or save for later.





Scan the enhanced QR code





Get timely alerts to take action

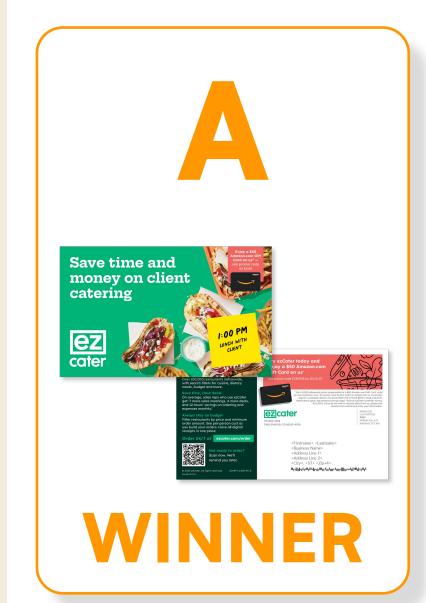


Respond instantly or set a reminder



As always, don't guess. Test.

Use A/B testing to fine-tune CTA language, format, and offer.





THANK YOU!

FREE Direct Mail Lookbook

Thanks for attending, you've earned a copy of our direct mail lookbook, scan now!



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PostReminder.com

Mike Gunderson

